



2010 ANNUAL REPORT

Use fall 2009 data in completing the web survey.

Definitions generally align with USDOE and IPEDS definitions, and NWCCU policies. The deadline for completion of the 2010 Annual Report is June 1, 2010.

Name of Institution University of Oregon
 Mailing Address 1226 University of Oregon
 City, State, Zip Eugene, OR 97403 Main Phone Number 541-346-1111

1. Chief Executive Officer: Richard W. Lariviere
 Title (Dr., Rev., Mr., Ms., etc.): Dr. Phone 541-346-3036
 Name Office of the President FAX 541-346-3017
 Position President E-mail pres@uoregon.edu

2. Accreditation Liaison Officer (ALO): Dave Hubin
 Title (Dr., Rev., Mr., Ms., etc.): Dr. Phone 541-346-3036
 Name Office of the President FAX 541-346-3017
 Position Senior Assistant to the President E-mail hubin@uoregon.edu

3. Institution Type (check one): Public Tribal/Native Private Non-Profit Private For-Profit

4. Degree Levels Offered (check all that apply): Associate Baccalaureate Masters Doctorate

5. Have changes been made in the Articles of Incorporation and/or By-Laws since the 2008 Annual Report was filed? If yes, please send a copy of the revised document(s) to reports@nwccu.org. Yes No

6. Calendar plan (semester, quarter, 4-1-4, trimester, other) Quarter

7. <u>Students (All locations)</u>	<u>Unduplicated Headcount</u>	<u>Full-Time Equivalent (FTE)</u>
(a) undergraduate	<u>18,514</u>	<u>17,566</u>
(b) graduate (if applicable)	<u>3,872</u>	<u>4,032</u>
(c) unclassified	<u>0</u>	<u>0</u>
Totals	<u>22,386</u>	<u>21,598</u>

8. <u>Faculty (All locations)</u>	<u>Unduplicated Headcount</u>	<u>Full-Time Equivalent (FTE)</u>
(a) Full-Time	<u>1,173</u>	<u>na</u>
(b) Part-Time	<u>613</u>	<u>na</u>
Totals	<u>1,786</u>	<u>1,452</u>

9. Institutional Finances
 Expenses (please see definition on website) (a) \$ 610,945,331
<http://www.nwccu.org/Pubs%20Forms%20and%20Updates/Forms/ARFAQ.htm#9>

All Institutions Respond. If NONE, so indicate.

Operating Deficit \$ 0
 Accumulated Deficit \$ 0

Cohort default rate on Title IV, HEA subsidized and unsubsidized loans in which the student is the designated borrower for the cohort fiscal year of 2007 ending September 30, 2008. Do not include loans made directly to parents, such as PLUS loans:

Cohort fiscal year 2007 Default Rate 1.9 %

11. Does your institution use its accreditation or pre-accreditation with the Northwest Commission on Colleges and Universities to establish eligibility to participate in Higher Education Act (HEA) programs, including Title IV funding? Yes No

12. New degree/certificate programs offered since your 2009 Annual Report was filed. If **NONE**, so indicate.

<u>Certificate/Degree Level</u>	<u>Program Name</u>	<u>Discipline or Program Area</u>
B.A.	Cinema Studies	

13. Degree/Certificate programs of 30 semester/45 quarter credits or more in length terminated in 2009-2010. If **NONE**, so indicate.

<u>Certificate/Degree Level</u>	<u>Program Name</u>	<u>Discipline or Program Area</u>
M.Ed.	Communication Disorders and Sciences (effective Winter, 2010)	
D.Ed.	Communication Disorders and Sciences (effective Winter, 2010)	
B.A./B.S.	Journalism: Electronic Media (effective Fall, 2009)	
B.A./B.S.	Journalism: Magazine (effective Fall, 2009)	
B.A./B.S.	Journalism: News – Editorial (effective Fall, 2009)	

14. Contractual relationships with non-accredited organizations. (See Commission Policy A-6) If **NONE**, so indicate.

List academic credit program(s)/course(s) operated jointly in contractual relationships with external organizations. Exclude student teaching partnerships, research contracts, contracts for non-credit offerings, etc.

<u>Degree/Certificate Level</u>	<u>Program(s)/Course(s) Name(s)</u>	<u>External Agency/Organization</u>	<u>Student Headcount</u>
none			

15. Substantive Changes including degree or certificate programs planned for 2010-2011. (See Commission Policy A-2) If **NONE**, so indicate.

<u>Certificate/Degree Level</u>	<u>Program Name</u>	<u>Discipline or Program Area</u>
Ph.D.	Architecture	

Finance 2009-10

Institution: University of Oregon (209551)

User ID: P92095511

Finance - Public institutions**Reporting Standard**

Please indicate which reporting standards are used to prepare your financial statements:

- GASB (Governmental Accounting Standards Board), using standards of GASB 34 & 35
- FASB (Financial Accounting Standards Board)

Please consult your business officer for the correct response before saving this screen. Your response to this question will determine the forms you will receive for reporting finance data.

Institution: University of Oregon (209551)

User ID: P92095511

Finance - Public institutions**General Information**
GASB-Reporting Institutions (aligned form)

To the extent possible, the finance data requested in this report should be provided from your institution's audited General Purpose Financial Statements (GPFS). Please refer to the instructions specific to each screen of the survey for details and references.

1. Fiscal Year Calendar

This report covers financial activities for the 12-month fiscal year: (The fiscal year reported should be the most recent fiscal year ending before October 1, 2009.)

Beginning: month/year (MMYYYY)

Month: Year:

And ending: month/year (MMYYYY)

Month: Year: **2. Audit Opinion**

Did your institution receive an unqualified opinion on its General Purpose Financial Statements from your auditor for the fiscal year noted above? (If your institution is audited only in combination with another entity, answer this question based on the audit of that entity.)

 Unqualified Qualified
(Explain in
box below) Don't know
(Explain in
box below)**3. Reporting Model**

GASB Statement No. 34 offers three alternative reporting models for special-purpose governments like colleges and universities. Which model is used by your institution ?

 Business Type Activities Governmental Activities Governmental Activities with Business-Type Activities**4. Intercollegiate Athletics**

If your institution participates in intercollegiate athletics, are the expenses accounted for as auxiliary enterprises or treated as student services?

 Auxiliary enterprises Student services Does not participate in intercollegiate athletics Other (specify in box below)**5. Endowment Assets**

Does this institution or any of its foundations or other affiliated organizations own endowment assets ?

 Yes - (report endowment assets) No

You may use the space below to provide context for the data you've reported above.

Institution: University of Oregon (209551)

User ID: P92095511

Part A - Statement of Net Assets**Fiscal Year 2009**

Line no.		Current year amount	Prior year amount
	<u>Current Assets</u>		
01	Total <u>current assets</u>	147,841,581	144,817,044
	<u>Noncurrent Assets</u>		
31	Depreciable <u>capital assets</u> , net of depreciation	469,103,931	388,523,147
04	Other noncurrent assets CV=[A05-A31]	413,350,548	427,793,972
05	Total noncurrent assets	882,454,479	816,317,119
06	Total assets CV=(A01+A05)	1,030,296,060	961,134,163
	<u>Current Liabilities</u>		
07	<u>Long-term debt, current portion</u>	2,402,317	1,454,414
08	Other <u>current liabilities</u> CV=(A09-A07)	90,933,886	70,544,722
09	Total current liabilities	93,336,203	71,999,136
	<u>Noncurrent Liabilities</u>		
10	<u>Long-term debt</u>	508,051,406	465,242,364
11	Other noncurrent liabilities CV=(A12-A10)	3,481,726	0
12	Total noncurrent liabilities	511,533,132	465,242,364
13	Total liabilities CV=(A09+A12)	604,869,335	537,241,500
	<u>Net Assets</u>		
14	<u>Invested in capital assets, net of related debt</u>	314,099,404	255,264,688
15	<u>Restricted-expendable</u>	74,743,112	125,750,999
16	<u>Restricted-nonexpendable</u>	7,387,626	7,387,626
17	<u>Unrestricted</u> CV=[A18-(A14+A15+A16)]	29,196,583	35,489,350
18	Total net assets CV=(A06-A13)	425,426,725	423,892,663

You may use the space below to provide context for the data you've reported above.

Institution: University of Oregon (209551)

User ID: P92095511

Part A - Statement of Net Assets (Page 2)

Fiscal Year 2009

Line No.	Description	Ending balance	Prior year Ending balance
Capital Assets			
21	<u>Land & land improvements</u>	78,727,276	56,950,841
22	<u>Infrastructure</u>	21,035,847	19,784,440
23	<u>Buildings</u>	618,947,256	539,482,498
32	Equipment, including art and <u>library collections</u>	230,037,203	224,229,282
27	<u>Construction in progress</u>	66,011,370	57,729,900
	Total for Plant, Property and Equipment CV = (A21+ .. A27)	1,014,758,952	898,176,961
28	<u>Accumulated depreciation</u>	403,714,021	380,373,063
33	Intangible assets, net of accumulated amortization		0
34	Other capital assets		0

You may use the space below to provide context for the data you've reported above:

Institution: University of Oregon (209551)

User ID: P92095511

Part B - Revenues and Other Additions

Fiscal Year 2009

Line No.	Source of Funds	Current year amount	Prior year amount
Operating Revenues			
01	<u>Tuition & fees, after deducting discounts & allowances</u>	203,973,752	178,793,633
<u>Grants and contracts - operating</u>			
02	Federal operating grants and contracts	90,729,790	83,648,526
03	State operating grants and contracts	0	2,159,730
04	Local government/private operating grants and contracts	14,931,462	10,977,153
04a	Local government operating grants and contracts	4,924,615	1,519,073
04b	Private operating grants and contracts	10,006,847	9,458,080
05	Sales & services of <u>auxiliary enterprises</u> , after deducting <u>discounts & allowances</u>	100,910,694	96,312,313
06	<u>Sales & services of hospitals</u> , after deducting <u>patient contractual allowances</u>		0
26	<u>Sales & services of educational activities</u>	22,105,221	21,511,439
07	<u>Independent operations</u>		0
08	Other sources - operating CV=[B09-(B01++B07)]	14,379,906	9,276,694
09	Total operating revenues	447,030,825	402,679,488

Institution: University of Oregon (209551)

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Part B - Revenues and Other Additions**Fiscal Year 2009**

Line No.	Source of funds	Current year amount	Prior year amount
<u>Nonoperating Revenues</u>			
10	<u>Federal appropriations</u>		0
11	<u>State appropriations</u>	60,581,643	80,126,624
12	<u>Local appropriations, education district taxes, & similar support</u>		0
<u>Grants-nonoperating</u>			
13	Federal nonoperating grants	13,603,204	12,596,680
14	State nonoperating grants		0
15	Local government nonoperating grants		0
16	<u>Gifts, including contributions from affiliated organizations</u>	40,648,571	43,247,139
17	<u>Investment income</u>	3,148,954	3,167,885
18	Other nonoperating revenues CV=[B19-(B10+...+B17)]	15,394,616	1,244,154
19	Total nonoperating revenues	133,376,988	140,382,482

Institution: University of Oregon (209551)

User ID: P92095511

Part B - Revenues and Other Additions

Fiscal Year 2009

Line No.	Source of funds	Current year amount	Prior year amount
	Other Revenues and Additions		
20	<u>Capital appropriations</u>	7,638,756	981,487
21	<u>Capital grants & gifts</u>	19,901,479	14,389,755
22	<u>Additions to permanent endowments</u>		250
23	Other revenues & additions CV=[B24-(B20+...+B22)]	4,531,345	0
24	Total other revenues and additions	32,071,580	15,371,492
25	Total all revenues and other additions CV=(B09+B19+B24)	612,479,393	558,433,462

You may use the space below to provide context for the data you've reported above.

Appropriations received from the State of Oregon designated for debt service is now reported in Line 20 - Capital Appropriations rather than Line 11 - State Appropriations.

Institution: University of Oregon (209551)

User ID: P92095511

Part C - Expenses and Other Deductions

Fiscal Year 2009								
Line No.	Description	1 Total amount	2 Salaries & wages	3 Employee fringe benefits	4 Operation and maintenance of plant	5 Depreciation	6 Interest	7 All other
Expenses and Deductions								
01	<u>Instruction</u>	195,189,282	97,987,864	54,802,218	7,638,277		8,187,510	26,573,413
02	<u>Research</u>	82,957,225	30,059,268	14,934,343	3,246,337		3,479,767	31,237,510
03	<u>Public service</u>	34,959,708	14,064,644	6,990,754	1,368,067		1,466,438	11,069,805
05	<u>Academic support</u>	42,756,448	20,529,681	10,502,930	1,673,174	0	1,793,484	8,257,179
06	<u>Student services</u>	26,973,648	12,742,870	6,430,858	1,055,551	1,929	1,131,451	5,610,989
07	<u>Institutional support</u>	55,883,534	27,058,467	13,690,334	2,186,872	628,197	2,344,120	9,975,544
08	<u>Operation & maintenance of plant (see instructions)</u>	0	9,960,627	5,596,248	-22,268,258	0		6,711,383
Scholarships and fellowships								
10	<u>Scholarships and fellowships expenses, excluding discounts & allowances</u>	15,314,625						15,314,625
11	<u>Auxiliary enterprises</u>	133,035,604	39,237,616	17,742,181	5,099,980	7,772,309	8,176,910	55,006,608
12	<u>Hospital services</u>							0
13	<u>Independent operations</u>							0
14	<u>Other expenses & deductions CV=[C19-(C01+...+C13)]</u>	23,875,257	4,417,420	2,221,032	0	19,858,757	-1	-2,621,951
19	Total expenses & deductions	610,945,331	256,058,457	132,910,898	0	28,261,192	26,579,679	167,135,105
	Prior year amount	557,786,807	235,351,233	118,586,674		28,686,975		175,161,925

You may use the space below to provide context for the data you've reported above.

Institution: University of Oregon (209551)

User ID: P92095511

Part D - Summary of Changes In Net Assets

Fiscal Year 2009

Line No.	Description	Current year amount	Prior year amount
01	Total revenues & other additions (from B25)	612,479,393	558,433,462
02	Total expenses & deductions (from C19)	610,945,331	557,786,807
03	Change in net assets during year CV=(D01-D02)	1,534,062	646,655
04	Net assets beginning of year	423,892,663	423,246,008
05	Adjustments to beginning net assets CV=[D06-(D03+D04)]	0	0
06	Net assets end of year (from A18)	425,426,725	423,892,663

You may use the space below to provide context for the data you've reported above.

Institution: University of Oregon (209551)

User ID: P92095511

Part E - Scholarships and Fellowships

Fiscal Year 2009

Line No.	Source	Current year amount	Prior year amount
01	<u>Pell grants (federal)</u>	11,957,139	10,432,505
02	<u>Other federal grants</u>	1,646,066	2,164,175
03	<u>Grants by state government</u>	8,205,015	4,631,992
04	<u>Grants by local government</u>		0
05	<u>Institutional grants from restricted resources</u>	9,702,290	8,207,857
06	<u>Institutional grants from unrestricted resources</u> CV=[E07-(E01+...+E05)]	798,833	537,608
07	Total gross scholarships and fellowships	32,309,343	25,974,137
Discounts and Allowances			
08	<u>Discounts & allowances applied to tuition & fees</u>	14,509,365	11,957,285
09	<u>Discounts & allowances applied to sales & services of auxiliary enterprises</u> CV= (E10-E08)	2,485,353	2,294,308
10	Total discounts & allowances CV=(E07-E11)	16,994,718	14,251,593
11	Net scholarships and fellowships expenses after deducting discount & allowances (from C10)	15,314,625	11,722,544

You may use the space below to provide context for the data you've reported above.

Institution: University of Oregon (209551)

User ID: P92095511

Part H - Details of Endowment Assets

Fiscal Year 2009

Line No.	Value of Endowment Assets	Market Value	Prior Year Amounts
	Include not only endowment assets held by the institution, but any assets held by private foundations affiliated with the institution.		
01	Value of <u>endowment assets</u> at the beginning of the fiscal year	497,649,743	487,104,267
02	Value of <u>endowment assets</u> at the end of the fiscal year	491,155,121	497,649,743

Institution: University of Oregon (209551)

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Part J - Revenue Data for Bureau of Census

Fiscal Year 2009

Source and type	Amount				
	Total for all funds and operations (includes endowment funds, but excludes component units)	Education and general/independent operations	Auxiliary enterprises	Hospitals	Agriculture extension/experiment services
	(1)	(2)	(3)	(4)	(5)
01 Tuition and fees	218,483,117	218,483,117			
02 Sales and services	103,396,047		103,396,047		
03 Federal grants/contracts (excludes Pell Grants)	92,375,855	92,375,855			
Revenue from the state government:					
State appropriations, current & capital					
04	68,220,399	66,310,428	1,909,971		
05 State grants and contracts	0	0			
Revenue from local governments:					
Local appropriation, current & capital					
06	0				
07 Local government grants/contracts	4,924,615	4,924,615			
08 Receipts from property and non-property taxes					
09 Gifts and private grants, including capital grants	70,556,897				
10 Interest earnings	3,230,182				
11 Dividend earnings	2,216				
12 Realized capital gains					

You may use the space below to provide context for the data you've reported above.

Institution: University of Oregon (209551)

User ID: P92095511

Part K - Expenditure Data for Bureau of Census

Fiscal Year 2009

Category	Amount				
	Total for all funds and operations (includes endowment funds, but excludes component units)	Education and general/independent operations	Auxiliary enterprises	Hospitals	Agriculture extension/experiment services
	(1)	(2)	(3)	(4)	(5)
01 Salaries and wages	256,058,457	216,820,841	39,237,616	*	
02 Employee benefits, total	132,910,899	115,168,718	17,742,181		
03 Payment to state retirement funds (maybe included in line 02 above)	26,328,148	22,293,703	4,034,445		
04 Current expenditures other than salaries	136,719,028	90,931,601	45,787,427		
Capital outlay:					
05 Construction	109,299,260	56,440,087	52,859,173		
06 Equipment purchases	11,628,899	10,526,546	1,102,353		
07 Land purchases	3,700,672	3,700,672			
08 Interest on debt outstanding, all funds & activities					
09 Scholarships/fellowships	32,309,343	32,309,343			

You may use the space below to provide context for the data you've reported above

Institution: University of Oregon (209551)

User ID: P92095511

Part L - Debt and Assets, page 1

Fiscal Year 2009

Debt

Category	Amount
01 Long-term debt outstanding at beginning of fiscal year	<input type="text"/>
02 Long-term debt issued during fiscal year	<input type="text"/>
03 Long-term debt retired during fiscal year	<input type="text"/>
04 Long-term debt outstanding at end of fiscal year	<input type="text"/>
05 Short-term debt outstanding at beginning of fiscal year	<input type="text"/>
06 Short-term debt outstanding at end of fiscal year	<input type="text"/>

You may use the space below to provide context for the data you've reported above.

Line 01-06 - None - Debt is State of Oregon Obligation Bonds

Institution: University of Oregon (209551)

User ID: P92095511

Part L - Debt and Assets, page 2

Fiscal Year 2009

Assets

Category	Amount
07 Total cash and security assets held at end of fiscal year in sinking or debt service funds	<input type="text"/>
08 Total cash and security assets held at end of fiscal year in bond funds	<input type="text"/>
09 Total cash and security assets held at end of fiscal year in all other funds	<input type="text"/>

You may use the space below to provide context for the data you've reported above.

Line 07-09 - None - Cash and Security Assets are held by the State Treasurer

Institution: University of Oregon (209551)

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Explanation Report

There are no explanations for selected survey and institution